**CCO eCoaching DB Unit Test Document**

* **Main Module(SPs to interface with UI)**

November 3, 2015

Change History Log

| Date | Revision | Change Description | Author |
| --- | --- | --- | --- |
| 08/04/2014 | 1.0 | SCCB-13265- Group multiple Coaching reasons for ecls in dashboard display | Susmitha Palacherla |
| 11/19/2014 | 2.0 | SCCB- 13794- Update supervisor pending to allow for acting manager view | Susmitha Palacherla |
| 03/05/2015 | 3.1 | SCCB- 14422 Dashboard redesign | Susmitha Palacherla |
| 03/19/2015 | 3.2 | SCCB- 14423 Extend dashboard functionality to senior leadership | Susmitha Palacherla |
| 06/03/2015 | 4.1 | SCCB- 14893 – Performance round 2 | Susmitha Palacherla |
| 06/05/2015 | 4.2 | SCCB- 14478 Delete log functionality | Susmitha Palacherla |
| 06/10/2015 | 4.3 | Updated section 4.1 SCCB- 14893 – Performance round 2 for additional changes | Susmitha Palacherla |
| 06/11/2015 | 5.0 | SCCB – 14916- Additional job codes for HR access | Susmitha Palacherla |
| 06/15/2015 | 6.0 | SCCB – 14966 – Cleanup for Reused and Duplicate Lan Ids | Susmitha Palacherla |
| 07/23/2015 | 7.0 | TFS 363/402 – Fix issue with Duplicate Form names for insert from UI | Susmitha Palacherla |
| 07/29/2015 | 7.1 | SCCB – 14966 – Cleanup for Reused and Duplicate Lan Ids – additional updates | Susmitha Palacherla |
| 7/31/2015 | 8.0 | TFS 175/475 - Display Assigned reviewer for LCSAT records on Review pages | Susmitha Palacherla |
| 8/7/2015 | 9.0 | TFS 450 – Performance Improvements Round 3.  Modified Test cases in section 3.2  Added section 9 for Main and Submission dashboards | Susmitha Palacherla |
| 8/25/2015 | 10.0 | TFS 605 - Stored Procedure treatment of alphanumeric Employee ids - Added section 10 | Susmitha Palacherla |
| 8/25/2015 | 11.0 | TFS 599- Fix type for ‘All Employees’ in procedures - Added section 11 | Susmitha Palacherla |
| 11/03/2015 | 12.0 | TFS 864 – Open CSR Comments for all ecls – Added section 12. | Susmitha Palacherla |

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## SCR 13265 Group multiple Coaching reasons for ecls in dashboard display

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | The supervisor dashboard currently displays a row for each row coaching reason for a coaching log. program has requested the coaching reasons to be grouped and display a sum of values for the log instead of displaying each coaching reason as a separate record. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | PROCEDURE [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Executing sp should return I row per ecl even if the ecl has multiple coaching reasons with a sum of # opportunities and # reinforcements. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 1.1 | Execute stored Procedure [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP] passing in a csr name for whom we know a coaching log exists with multiple coaching reasons  -- Find ecls with multiple coaching reasons  SELECT [CoachingID]  ,COUNT(\*)  FROM [eCoachingDev].[EC].[Coaching\_Log\_Reason]  group by CoachingID  having COUNT(\*) >1  GO  --pick one and display details  select \* FROM [eCoachingDev].[EC].[Coaching\_Log]  where coachingid = 3  -- find the agent name using lanid  select emp\_name from ec.employee\_Hierarchy where emp\_lanid = 'jourdain.augustin'  --make sure status is not inactive and set to something esle | record with formname ‘eCL-Jourdain.Augustin-633342 ‘ returned with numOpportunity = 2 | P |  |
|  | --make sure status is not inactive and set to something esle  update [EC].[Coaching\_Log]  set statusid = 6  where coachingid = 3  -- Execute procedure passing in agent name identified above.  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'Augustin, Jourdain M',  @strSUPin = N'%',  @strMGRin = N'%',  @strSDatein = N'20140201',  @strEDatein = N'20140301',  @strIsOpp = N'%',  @strStatusin = N'%',  @strIsForce = N'%'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
|  |  |  |  |  |

## SCR 13794 Update supervisor pending to allow for acting manager view

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | This change is to facilitate viewing of logs in pending supervisor Review In case of acting managers where employees are listed as managers in an employee’s hierarchy but have a supervisor job code) |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | PROCEDURE [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Executing sp should include include the ecl even though the user being passed in is the manager in the hierarchy with a sup job code. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 2.1 | Prepare employee record  Update [eCoachingDev].[EC].[Employee\_Hierarchy]  set [Mgr\_ID]= '345712'  ,[Mgr\_LanID]='susmitha.palacherla'  ,[Mgr\_Job\_Code]= 'WACS40'  where Emp\_ID = '249152'  Execute stored Procedure  [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  Passing in value of ‘susmitha.palacherla’  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  @strCSRSUPin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should return row for ecl eCL-zana.moore-16354  Where ‘susmitha.palacherla’ is the mgr\_lanid and having job\_code WACS40. | P |  |
|  |  |  |  |  |

## SCRs 14422 and 14423 Redesign dashboards and extend functionality to senior leadership

## SCR 14422 Redesign dashboards

| Item | Description |
| --- | --- |
| Change Type | Change Request |
| Change Description | Redesign and Update dashboards   * 1. Add additional values to filters (sources, statuses etc)   2. Replace manually populated filter drop downs values from DB using procedures   3. Replace old style joins   4. Add logic for looking up current lanid value where applicable   5. changes to the opportunity/reinforcement filters   6. add 'value' information and submitter to dashboard |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | Update existing procedures where applicable and create new stored procedures as needed. |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 3.1.1 | 4. [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  @strCSRin = N'jourdain.augustin'  SELECT 'Return Value' = @return\_value  GO | eCL-jourdain.augustin-1222-10556  eCL-aalyah.newsome-1660  eCL-Jourdain.Augustin-964046 | P |  |
| 3.1.2 | 5. [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending]  @strCSRin = N'lisa.stein'  SELECT 'Return Value' = @return\_value  GO | eCL-lisa.stein-492382  eCL-lisa.stein-223156 | P |  |
| 3.1.3 | 6. [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'2014-08-01',  @strEDatein = N'2015-02-28',  @strvalue = N'Opportunity',  @strStatusin = N'%',  @strjobcode = N'WHHR8950'  SELECT 'Return Value' = @return\_value  GO | --176 records | P |  |
| 3.1.4 | 7. [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted]  @strSourcein = N'%',  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRSUPin = N'%',  @strCSRin = N'%',  @strSDatein = N'2013-01-01',  @strEDatein = N'2015-03-31'  SELECT 'Return Value' = @return\_value  GO | --115 records |  |  |
| 3.1.5 | 8. [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending]  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRSUPin = N'%',  @strSourcein = N'%',  @strCSRin = N'%'  SELECT 'Return Value' = @return\_value  GO | --18 records |  |  |
| 3.1.6 | 9. [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRin = N'%',  @strCSRSUPin = N'%'  SELECT 'Return Value' = @return\_value  GO | --14 records |  |  |
| 3.1.7 | 10. [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%'  SELECT 'Return Value' = @return\_value  GO | eCL-William.Leferink-164440  eCL-William.Leferink-787273  eCL-Doug.Stearns-960537 |  |  |
| 3.1.8 | 11. [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%'  SELECT 'Return Value' = @return\_value  GO | --9 records |  |  |
| 3.1.9 | 12. [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard]  @strUserin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO | --12 records |  |  |
| 3.1.10 | 13. [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardMGR]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardMGR]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%',  @strStatusin = N'%'  SELECT 'Return Value' = @return\_value  GO | --12 records |  |  |
| 3.1.11 | 14. [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardSUP]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardSUP]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%',  @strStatusin = N'%'  SELECT 'Return Value' = @return\_value  GO | --17 records |  |  |
| 3.1.12 | 15. [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  @strSourcein = N'%',  @strCSRSUPin = N'doug.stearns',  @strCSRin = N'%',  @strCSRMGRin = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-15'  SELECT 'Return Value' = @return\_value  GO | eCL-William.Leferink-787273 |  |  |
| 3.1.13 | 16. [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending]  @strCSRSUPin = N'doug.stearns',  @strCSRin = N'%',  @strSourcein = N'%'  SELECT 'Return Value' = @return\_value  GO | eCL-william.leferink-35895  eCL-william.leferink-35896  eCL-christopher.kalkman-35887  eCL-christopher.kalkman-35888  eCL-christopher.kalkman-35889 |  |  |
| 3.1.14 | 17. [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO | eCL-william.leferink-35895  eCL-william.leferink-35896  eCL-christopher.kalkman-35887  eCL-christopher.kalkman-35888  eCL-christopher.kalkman-35889 |  |  |
| 3.1.15 | 18. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted]  SELECT 'Return Value' = @return\_value  GO | --all csrs and site having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.16 | 19. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted2]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted2]  SELECT 'Return Value' = @return\_value  GO | --all csrs only having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.17. | 20. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted]  SELECT 'Return Value' = @return\_value  GO | --all mgrs and site having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.18 | 21. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted2]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted2]  SELECT 'Return Value' = @return\_value  GO | --all mgrs having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.19 | 22. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted]  SELECT 'Return Value' = @return\_value  GO | --all sups and site having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.20 | 23. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted2]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted2]  SELECT 'Return Value' = @return\_value  GO | --all sups having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.21 | 24. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having completed logs with top record being all values. |  |  |
| 3.1.22 | 25. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRSubmitted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having for whom logs submitted with top record being all values. |  |  |
| 3.1.23 | 26. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeam]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeam]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having with top record being all values. |  |  |
| 3.1.24 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeamCompleted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having completed logs with top record being all values. |  |  |
| 3.1.25 | 28. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctMGRSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctMGRSubmitted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all mgrs under given mgr having submitted logs with top record being all values. |  |  |
| 3.1.26 | 29. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUP]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUP]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr |  |  |
| 3.1.27 | 30. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPSubmitted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all supsunder given mgr having submitted logs with top record being all values. |  |  |
| 3.1.28 | 31. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeam]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeam]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr |  |  |
| 3.1.29 | 32. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeamCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeamCompleted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr having completed for their csrss with top record being all values. |  |  |
| 3.1.30 | 33. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedCSRSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedCSRSubmitted]  @strCSRMGRin = N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all csrs having completed logs submitted by manager with top record being all values. |  |  |
| 3.1.31 | 34. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedMGRSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedMGRSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all mgrs under given mgr having completed submitted logs with top record being all values. |  |  |
| 3.1.32 | 35. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedSUPSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedSUPSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr having completed for their csrss with top record being all values. |  |  |
| 3.1.33. | 36. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingCSRSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingCSRSubmitted]  @strCSRMGRin = N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all employees under given mgr having pending logs with top record being all values. |  |  |
| 3.1.34 | 37. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingMGRSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingMGRSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all mgrs having pending logs submitted by given managers with top record being all values. |  |  |
| 3.1.35 | 38. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingSUPSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingSUPSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all sups having pending logs submitted by given sups with top record being all values. |  |  |
| 3.1.36 | 39.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSR]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSR]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.37 | 40. [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.38 | 41.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.39 | 42. [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGR]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGR]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.40 | 43.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGRTeamCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGRTeamCompleted]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.41 | 44.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctSUP]  USE [eCoachingdev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctSUP]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.42 | 64. [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_Reasons]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_Reasons]  @strFormIDin = N'eCL-lisa.stein-196468'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.43 | 66. [EC].[sp\_Select\_Sites\_For\_Dashboard]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sites\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.44 | 67. [EC].[sp\_Select\_Sources\_For\_Dashboard]  USE [eCoachingDev] GO -- Non HR User DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO -- HR User. Warning also displayed as Source. DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'colleen.meng'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.45 | 68. [EC].[sp\_Select\_States\_For\_Dashboard]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_States\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.46 | 69. [EC].[sp\_Select\_Statuses\_For\_Dashboard]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Statuses\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.47 | 70. [EC].[sp\_Select\_Values\_For\_Dashboard]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Values\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.48 | Execute SP.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  @strCSRin = N'jourdain.augustin'  SELECT 'Return Value' = @return\_value  GO  --3 records returned.  eCL-jourdain.augustin-1222-10556  eCL-aalyah.newsome-1660  eCL-Jourdain.Augustin-964046  Insert additional employee id record to employee id to lanid table and modify start date of existing record to start after new record end date.  INSERT INTO [eCoachingDev].[EC].[EmployeeID\_To\_LanID]  ([EmpID]  ,[StartDate]  ,[EndDate]  ,[LanID]  ,[DatetimeInserted]  ,[DatetimeLastUpdated])  VALUES  ('3333',19970609, 20141231, 'Jourdain.Augustin', '2014-08-25 15:53:18.950', '2014-08-25 15:53:18.950')  GO  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 20150101  where lanid = 'jourdain.augustin'  and EmpID = '92489'  Modify one of the Coaching logs returned in pre test to update employee id to test employee id  Update [EC].[Coaching\_Log]  set empid = '3333'  where formname = 'eCL-aalyah.newsome-1660'  Now rerun the test to execute the sp.  eCL-jourdain.augustin-1222-10556  eCL-Jourdain.Augustin-964046  Only 2 records are returned.  'eCL-aalyah.newsome-1660' does not show up because the employee id 3333 does not currently have the lanid jourdain augustin associated with it.  Restore data to original state  delete from [EC].[EmployeeID\_To\_LanID]  where EmpID = '3333'  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 19970609, EndDate = 99991231  where lanid = 'jourdain.augustin'  and EmpID = '92489'  Update [EC].[Coaching\_Log]  set empid = '92489'  where formname = 'eCL-aalyah.newsome-1660'  Rerun test and should return 3 records as in pre test. |  |  |  |
| 3.1.49 | Pre Test  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRin = N'%',  @strCSRSUPin = N'%'  SELECT 'Return Value' = @return\_value  GO  --14 records returned.(8 records for lisa stein)  INSERT INTO [eCoachingDev].[EC].[EmployeeID\_To\_LanID]  ([EmpID]  ,[StartDate]  ,[EndDate]  ,[LanID]  ,[DatetimeInserted]  ,[DatetimeLastUpdated])  VALUES  ('3333',19970609, 20141231, 'jacqueline.haltmeyer', '2014-08-25 15:53:18.950', '2014-08-25 15:53:18.950')  GO  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 20150101  where lanid = 'jacqueline.haltmeyer'  and EmpID = '91885'  Update [EC].[Employee\_hierarchy]  set mgr\_id = '3333'  where emp\_lanid = 'lisa.stein'  Run post test  --6 records returned only. Those for lisa are now gone.  delete from [EC].[EmployeeID\_To\_LanID]  where EmpID = '3333'  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 19900611, EndDate = 99991231  where lanid = 'jacqueline.haltmeyer'  and EmpID = '91885'  Run post test  --14 records returned.(8 records for lisa stein) |  |  |  |
| 3.1.50 | [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  @strSourcein = N'%',  @strCSRSUPin = N'timothy.queen',  @strCSRin = N'%',  @strCSRMGRin = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-15'  SELECT 'Return Value' = @return\_value  GO  --6 records returned.(6 records for Doug)  INSERT INTO [eCoachingDev].[EC].[EmployeeID\_To\_LanID]  ([EmpID]  ,[StartDate]  ,[EndDate]  ,[LanID]  ,[DatetimeInserted]  ,[DatetimeLastUpdated])  VALUES  ('3333',19970609, 20141231, 'timothy.queen', '2014-08-25 15:53:18.950', '2014-08-25 15:53:18.950')  GO  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 20150101  where lanid = 'timothy.queen'  and EmpID = '91299'  Update [EC].[Employee\_hierarchy]  set Sup\_ID = '3333'  where emp\_lanid = 'doug.stearns'  delete from [EC].[EmployeeID\_To\_LanID]  where EmpID = '3333'  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 19850109, EndDate = 99991231  where lanid = 'timothy.queen'  and EmpID = '91299'  Update [EC].[Employee\_hierarchy]  set Sup\_ID = '91299'  where emp\_lanid = 'doug.stearns'  Run post test  --6 records returned.(6 records for Doug) |  |  |  |
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## SCR 14423 Extend dashboard functionality to senior leadership

| Item | Description |
| --- | --- |
| Change Type | New functionality |
| Change Description | Allow senior managers (manager plus level 1, level 2 and level 3) to view the coaching and warning logs of those employees reporting up through the hierarchy to them.  To support the above requirement functions have been created to look up the senior hierarchy as needed since senior hierarchy is not stored on the employee record.  3 new fns  Sr Mgr Lvl 1 – Supervisor of Manager and 999999 if not available  Sr Mgr Lvl 2 – Supervisor of Sr Mgr Lvl 1 and 999999 if not available  Sr Mgr Lvl 3 - Supervisor of Sr Mgr Lvl 2 and 999999 if not available  These Fns will be used in the new procedure to pull all logs that belong to employees under a senior management user. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | Sr Leadership  SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching  SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning |
| Code doc | CCO\_eCoaching\_Log\_Create.sql  CCO\_eCoaching\_Warning\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 3.2.1. | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO  --Count  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching\_Count]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%'  SELECT 'Return Value' = @return\_value  GO  \*\* Repeat test with different combinations of sort order and parameters. Compare record count with result from 3.2.9 | 488 records returned sorted by Emp Name ASC  The detail query should return the same number of records as the Count. | P |  |
| 3.2.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning]  @strEMPSRMGRin = N'jacqueline.haltmeyer',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'1',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPMgrName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning\_Test]  @strEMPSRMGRin = N'Lori.Lindstrom',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 2,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | 20 logs (inactive) | P |  |
| 3.2.3 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Susmitha.Palacherla',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | O logs since Susmitha is not a sr manager. | P |  |
| 3.2.4 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSrMgrDistinctCSRTeam]  @strCSRSrMGRin = N'Lyle.Schmitz'  SELECT 'Return Value' = @return\_value  GO | CSRs having ecls and having Lyle at some level of hierarchy. | P |  |
| 3.2.5. | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSrMgrDistinctSUPTeam]  @strCSRSrMGRin = N'Lyle.Schmitz'  SELECT 'Return Value' = @return\_value  GO | Sups having ecls and having Lyle at some level of hierarchy. | P |  |
| 3.2.6 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSrMgrDistinctMGRTeam]  @strCSRSrMGRin = N'Lyle.Schmitz'  SELECT 'Return Value' = @return\_value  GO | Mgrs having ecls and having Lyle at some level of hierarchy. |  |  |
| 3.2.7 | SELECT [eCoachingDev].[EC].[fn\_strSrMgrLvl1EmpIDFromEmpID] ('413398')--396832  SELECT [eCoachingDev].[EC].[fn\_strSrMgrLvl2EmpIDFromEmpID] ('413398')--396838  SELECT [eCoachingDev].[EC].[fn\_strSrMgrLvl3EmpIDFromEmpID] ('413398')--398185  SELECT [EC].[fn\_nvcGetEmpIdFromLanId] ('john.p.hess', GETDATE())--398185 |  |  |  |
| 3.2.8. | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning]  @strEMPSRMGRin = N'susmitha.palacherla',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-03-28',  @bitActive = N'1'  SELECT 'Return Value' = @return\_value  GO | O logs since Susmitha is not a sr manager |  |  |
| 3.2.9 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'241187',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.2.10 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching\_Count]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%'  SELECT 'Return Value' = @return\_value  GO | 38 records sorted by source  Where MGRID = 241186(Magee, Gyndlynn W)  Count sp should also return same number |  |  |
| 3.2.11 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching\_Count]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'Completed'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'Completed',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | Both Count and Select should return same number of records.  Where source = ‘Completed’ | P |  |
| 3.2.12 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning\_Count]  @strEMPSRMGRin = N'Lori.Lindstrom',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning]  @strEMPSRMGRin = N'Lori.Lindstrom',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 10,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | Counts for the select and Count procedures should be same. | P |  |
|  |  |  |  |  |



## SCR 14893 Performance round 2

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | Updates to the historical dashboard and export procedures and their supporting filters for performance round 2. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 and https://f3420-mpmd01.vangent.local/coach3/default.aspx |
| Code Modules created/updated | 1. 6 new functions for Coaching Reasons concatenation (Unit test cases in CCO\_eCoaching\_Functions\_DB\_UTD.docx)  2. sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP  3. sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count  4. sp\_Select\_Sites\_For\_Dashboard  5. sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted  6. sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted  7. sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted  8. sp\_SelectFrom\_Coaching\_LogDistinctSubmitterCompleted2  9. sp\_SelectFrom\_Coaching\_Log\_Historical\_Export |
| Code doc | CCO\_eCoaching\_Log\_Create.sql and CCO\_eCoaching\_Functions.sql |
| Notes | Exceuting sp in db to make sure records are returning correctly.  Next compare the results in backend with UI. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 4.1.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 50,  @startRowIndex = 1,  @sortBy = N'strFormID',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | 9 logs returned sorted by FormName asc | P | Tested same filter conditions in UI.  Specific site = phoenix |
|  |  |  |  |  |
| 4.1.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 50,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | 9 logs returned sorted by CSR Name in desc | P |  |
|  |  |  |  |  |
| 4.1.3 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 5,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | Only 5 logs returned sorted by csr name in asc | P |  |
|  |  |  |  |  |
| 4.1.4 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 5,  @startRowIndex = 3,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | First 2 logs rolled from previous test, since startrowindex is now 3.  Next 5 logs returned sorted by csr name in asc  And page size is 5. |  |  |
| 4.1.5. | EXEC [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'91299',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatusin = N'%',  @strjobcode = N'WACS40',  @strvalue = N'%'  --@intRecordCount = @intRecordCount OUTPUT  GO | 46 | P |  |
| 4.1.6. | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Historical\_Export]  @strSourcein = N'%',  @strCSRSitein = N'19',  @strCSRin = N'92489',  @strSUPin = N'365226',  @strMGRin = N'365226',  @strSubmitterin = N'%',  @strSDatein = N'05/4/2015',  @strEDatein = N'06/3/2015',  @strStatusin = N'%',  @strvalue = N'%'    SELECT 'Return Value' = @return\_value  GO | 31 records  (multiple rows for multiple reasons) | P | Tested in UI with same filter conditions and exported.  31 records exported. |
| 4.1.7 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted]  SELECT 'Return Value' = @return\_value  GO | Employee IDs returned in CSRValue and SiteID retuned for Site. | P |  |
|  |  |  |  |  |
| 4.1.8 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted]  SELECT 'Return Value' = @return\_value  GO | Sup IDs returned in SupValue and SiteID retuned for Site. | P |  |
| 4.1.9 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted]  SELECT 'Return Value' = @return\_value  GO | Mgr IDs returned in MgrValue and SiteID retuned for Site. | P |  |
| 4.1.10 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSubmitterCompleted2]  SELECT 'Return Value' = @return\_value  GO | Submitter IDs returned in MgrValue | P |  |
| 4.1.11 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sites\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO | Site Ids returned for SiteValue | P |  |
| 4.1.12 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted\_Site]  @strCSRSitein = N'14'  SELECT 'Return Value' = @return\_value  GO | Employee names returned with no duplicates for given site.  Site passed in Phoenix(14) | P |  |
| 4.1.13 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted\_All]    SELECT 'Return Value' = @return\_value  GO | Employee names returned with no duplicates for all sites. | P |  |
| 4.1.14 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted\_Site]  @strCSRSitein = N'14'  SELECT 'Return Value' = @return\_value  GO | Sup names returned with no duplicates for given site.  Site passed in Phoenix(14) | P |  |
| 4.1.15 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted\_All]    SELECT 'Return Value' = @return\_value  GO | Sup names returned with no duplicates for all sites. | P |  |
| 4.1.16 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted\_Site]  @strCSRSitein = N'14'  SELECT 'Return Value' = @return\_value  GO | Mgr names returned with no duplicates for given site.  Site passed in Phoenix(14) | P |  |
| 4.1.17 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted\_All]    SELECT 'Return Value' = @return\_value  GO | Mgr names returned with no duplicates for all sites. | P |  |
| 4.1.18 | Tested values in drop down from UI | No dups shown | P |  |
|  |  |  |  |  |

## SCR 14478 Delete Coaching logs from UI

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | New procedure to display Coaching or Warning logs given a Form Name. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_For\_Delete] |
| Code doc | CCO\_eCoaching\_Maintenance\_Create.sql |
| Notes | Executing sp in db to make sure records are returning correctly. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 4.2.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_For\_Delete]  @strFormIDin = N'eCL-David.Hinman-770061'  SELECT 'Return Value' = @return\_value  GO | Warning log details displayed | P |  |
|  |  |  |  |  |
| 4.2.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_For\_Delete]  @strFormIDin = N'eCL-shane.kelly-24948'  SELECT 'Return Value' = @return\_value  GO | Coaching log details displayed | P |  |
|  |  |  |  |  |

## SCR 14916 Additional job codes for HR access

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | This change is to add HR access to eCoaching for those with the following job codes: WHHR11, WHRC11, WHRC12, WHRC13 |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | sp\_Select\_Sources\_For\_Dashboard  sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP  sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Executing sp as users having this job code should show behavior similar to existing job codes. Will show Warning as a source.  And display the warnings logs in addition to Coaching logs.  DECLARE  @jobcode nvarchar(20)  --SET @jobcode = 'WHHR11'  --SET @jobcode = 'WHRC11'  --SET @jobcode = 'WHRC12'  --SET @jobcode = 'WHRC13'  SET @jobcode = 'WACS50'  update [eCoachingDev].[EC].[Employee\_Hierarchy]  set [Emp\_Job\_Code]= @jobcode  where emp\_lanid = 'susmitha.palacherla'  and Emp\_ID = '345712' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 5.1 | Test with a non HR job code.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should not see Warning as a source. | P |  |
| 5.2 | Test with each of the 4 job codes being added assigned to myself.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should see Warning as a source. | P |  |
| 5.3 | Test with a non HR job code.  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'11/1/2014',  @strEDatein = N'11/30/2014',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 1600,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | No warning logs displayed at the end of the list. |  |  |
| 5.4 | Test with each of the 4 job codes being added  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'11/1/2014',  @strEDatein = N'11/30/2014',  @strStatusin = N'%',  @strjobcode = N'WHHR11',  @strvalue = N'%',  @PageSize = 1600,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | Warning logs displayed for each of the 4 job codes. | P | *Test repeated with the following 3 job codes.*  'WHRC11'  'WHRC12'  'WHRC13' |

## SCR 14966 Cleanup for duplicate and Re-used Lan Ids

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | someone with access to the historical dashboard may be able to review details of another's logs when they have the same lanid even though that person is not in the same hierarchy. The cleanup and checks added as part of this SCR will fix this. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [sp\_SelectReviewFrom\_Coaching\_Log]  [sp\_SelectReviewFrom\_Warning\_Log]  [sp\_whoami]  [sp\_whoisthis] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql  CCO\_eCoaching\_Warning\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 6.1 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-erick.medina-41354'  SELECT 'Return Value' = @return\_value  GO | Should see the details of the log passed in with newly added columns EmpID and SubmitterID,  And Emp Hierarchy Sup and Mgr Id and Coaching Log Sup and Mgr ID. | P |  |
| 6.2 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Warning\_Log]  @strFormIDin = N'eCL-daisy.cardenasgonzal-5312'  SELECT 'Return Value' = @return\_value  GO | Should see the details of the log passed in with newly added columns EmpID and SubmitterID Eand mp Hierarchy Sup and Mgr Id and Coaching Log Sup and Mgr ID. | P |  |
| 6.3 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'carolina.reynoso'  SELECT 'Return Value' = @return\_value  GO | Should see the details of theuser passed in with newly added columns EmpID if Active = ‘A’ | P |  |
| 6.4 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoisthis]  @strUserIDin = N'409509'  SELECT 'Return Value' = @return\_value  GO | Should display the supervisor and Manager information using employee ID as the input parameter submitted (previously lanid) | P |  |

## TFS 363/402 Fix issue with duplicate form names for insert from UI

| Item | Description |
| --- | --- |
| Change Type | Problem Fix |
| Change Description | Once in a while, users are not able to access "My Dashboard" and/or "My Submissions" and/or "Historical Dashboard", error page is displayed for the users (A system error has occurred. Please contact the system admin for assistance.".  Under the scene, this is the exception caught in debug mode:  Subquery returned more than 1 value. This is not permitted when the subquery follows =, !=, <, <=, >, >= or when the subquery is used as an expression.  The above exception is thrown when there are more than 1 record with the form name passed to sp\_SelectReviewFrom\_Coaching\_Log\_Reasons/sp\_SelectReviewFrom\_Warning\_Log\_Reasons.  Fix: UI doesn't generate the random digits as part of the form name, instead stored procedure will insert the record, get the inserted record primary key (CoachingID/WarningID), append to the form name, and update the inserted record; |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | SP [EC].[sp\_InsertInto\_Coaching\_Log] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| 7.1 | USE [eCoachingDev]  GO  DECLARE @return\_value int,  @nvcNewFormName nvarchar(50)  EXEC @return\_value = [EC].[sp\_InsertInto\_Coaching\_Log]  @nvcFormName = N'jourdain.augustin',  @nvcEmpLanID = N'jourdain.augustin',  @nvcProgramName = N'Medicare',  @intSourceID = 102,  @intStatusID = 4,  @SiteID = NULL,  @nvcSubmitter = N'susmitha.palacherla',  @dtmEventDate = N'2015-07-23 14:08:00.000',  @dtmCoachingDate = N'2015-07-23 11:38:00.000',  @bitisAvokeID = 0,  @nvcAvokeID = NULL,  @bitisNGDActivityID = 0,  @nvcNGDActivityID = NULL,  @bitisUCID = 0,  @nvcUCID = NULL,  @bitisVerintID = 0,  @nvcVerintID = NULL,  @intCoachReasonID1 = 10,  @nvcSubCoachReasonID1 = N'42',  @nvcValue1 = N'Opportunity',  @intCoachReasonID2 = 13,  @nvcSubCoachReasonID2 = N'99',  @nvcValue2 = N'ReInforcement',  @intCoachReasonID3 =NULL,  @nvcSubCoachReasonID3 =NULL,  @nvcValue3 = NULL,  @intCoachReasonID4 = NULL,  @nvcSubCoachReasonID4 = NULL,  @nvcValue4 = NULL,  @intCoachReasonID5 = NULL,  @nvcSubCoachReasonID5 = NULL,  @nvcValue5 = NULL,  @intCoachReasonID6 = NULL,  @nvcSubCoachReasonID6 = NULL,  @nvcValue6 = NULL,  @intCoachReasonID7 = NULL,  @nvcSubCoachReasonID7 = NULL,  @nvcValue7 = NULL,  @intCoachReasonID8 = NULL,  @nvcSubCoachReasonID8 = NULL,  @nvcValue8 = NULL,  @intCoachReasonID9 = NULL,  @nvcSubCoachReasonID9 = NULL,  @nvcValue9 = NULL,  @intCoachReasonID10 = NULL,  @nvcSubCoachReasonID10 = NULL,  @nvcValue10 = NULL,  @intCoachReasonID11 = NULL,  @nvcSubCoachReasonID11 = NULL,  @nvcValue11 = NULL,  @intCoachReasonID12 = NULL,  @nvcSubCoachReasonID12 = NULL,  @nvcValue12 = NULL,  @nvcDescription = N'Test for updating formname after insert.',  @nvcCoachingNotes = N'Test for updating formname after insert.',  @bitisVerified = 1,  @dtmSubmittedDate = N'2015-07-23 11:39:00.000',  @dtmStartDate = N'2015-07-23 11:39:00.000',  @dtmSupReviewedAutoDate = NULL,  @bitisCSE = 0,  @dtmMgrReviewManualDate = NULL,  @dtmMgrReviewAutoDate = NULL,  @nvcMgrNotes = NULL,  @bitisCSRAcknowledged = NULL,  @dtmCSRReviewAutoDate = NULL,  @nvcCSRComments = NULL,  @bitEmailSent = 1,  @ModuleID = 1,  @Behaviour = NULL,  @nvcNewFormName = @nvcNewFormName OUTPUT  SELECT @nvcNewFormName as N'NewFormName'  SELECT 'Return Value' = @return\_value  GO | Record should be inserted with FormName eCL-jourdain.augustin-52994 as CoachingID for record is based on identity which is 52994. | P |  |
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## TFS 175/475 Display Assigned reviewer for LCSAT records on Review pages

| Item | Description |
| --- | --- |
| Change Type | Change Request |
| Change Description | We currently display the hierarchy manager for a Coaching log on the dashboard review pages. Program has requested that for LCSAT records we should display the name of the assigned rotational manager.  Change required will be to add logic for displaying assigned reviewer when strReportcode like ‘LCS’  In procedure sp\_SelectReviewFrom\_Coaching\_Log. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_SelectReviewFrom\_Coaching\_Log] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | For Testing update find LCS logs where Mgr\_ID on Coaching log is not same as hierarchy Mgr or prepare logs by updating Mgr\_ID to a value different from hierarchy Mgr. For testing I have used my employee ID as assigned Manager. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
|  | --Test case when assigned mgr is fiff from hierarchy mgr  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-manuel.soto-41301'  SELECT 'Return Value' = @return\_value  GO | Record returned should display 345712 as MgrID and Susmitha Palacherla as Manager.  strManagerName  Palacherla, Susmitha C (Assigned Reviewer) | P |  |
| 8.2 | -- Test case when assigned Mgr is same as Hierarchy Mgr.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-andrea.vega-41291'  SELECT 'Return Value' = @return\_value  GO | strManagerName  Drohan, Brian J |  | Note that the verbiage (Assigned Reviewer is not displayed) |
|  |  |  |  |  |
|  |  |  |  |  |

## TFS 450 Performance Improvements round 3 (My Submissions and My Dashboard)

| Item | Description |
| --- | --- |
| Change Type | Improvement |
| Change Description | Changes for Performance improvement. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | My submission Dashboard  SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard/Count  SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardSupMgr/Count  SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff/Count  SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff/Count  My Dashboard procedures  CSR/Employee  SelectFrom\_Coaching\_Log\_CSRPending/Count  SelectFrom\_Coaching\_Log\_CSRCompleted/Count  Supervisor  SelectFrom\_Coaching\_Log\_SUPPending/Count  SelectFrom\_Coaching\_Log\_SUPCSRPending/Count  SelectFrom\_Coaching\_Log\_SUPCSRCompleted/Count  Manager  SelectFrom\_Coaching\_Log\_MGRPending/Count  SelectFrom\_Coaching\_Log\_MGRCSRPending/Count  SelectFrom\_Coaching\_Log\_MGRCSRCompleted/Count  Warnings  SelectFrom\_Warning\_Log\_CSRCompleted/Count  SelectFrom\_Warning\_Log\_MGRCSRCompleted/Count  SelectFrom\_Warning\_Log\_SUPCSRCompleted/Count |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Following similar to what was previously done for Historical dashboard to include Coaching Reasons in sp return list and support data retrieval by page. Each select will have a corresponding procedure to return count of records for selected parameters. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
| 9.1 | --Run the first query to get list of Submitters with active logs and then use in various combinations of the below 2 tests.  select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid <> 2  and sh.emp\_job\_code in ('WACS40', 'WACS50')  group by [SubmitterID],sh.emp\_lanid      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard\_SUPMGR\_Count]  @strUserin = N'Lisa.Davis',  @strStatusin = '%' ,  @strCSRin = '%' ,  @strSUPin = '%' ,  @strMGRin = '%'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard\_SUPMGR]  @strUserin = N'Lisa.Davis',  @strStatusin = '%' ,  @strCSRin = '%' ,  @strSUPin = '%' ,  @strMGRin = '%' ,  @PageSize = 150,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. | P | MY Submissions - SUP and MGR |
| 9.2 | select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid <> 2  and sh.emp\_job\_code not in ('WACS40', 'WACS50', 'WACS01')  group by [SubmitterID],sh.emp\_lanid      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard\_Count]  @strUserin = N'Diana.Myers'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard]  @strUserin = N'Diana.Myers',  @PageSize = 60,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. | P | MY Submissions - GENERAL |
| 9.3 | select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid <> 2  and sh.emp\_job\_code not in ('WACS40', 'WACS50', 'WACS01')  group by [SubmitterID],sh.emp\_lanid    DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff]  @strUserin = N'Sandrina.Campbell',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%' ,  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff\_Count]  @strUserin = N'Sandrina.Campbell',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. | P | MY Submissions – Support Staff Pending |
| 9.4 | select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid = 1  and sh.emp\_job\_code not in ('WACS40', 'WACS50', 'WACS01')  group by [SubmitterID],sh.emp\_lanid    DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff]  @strUserin = N'Michael.Ingram',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%' ,  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff\_Count]  @strUserin = N'Michael.Ingram',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. |  | MY Submissions – Support Staff Completed |
| 9.5 | SELECT DISTINCT [EMPID], eh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid in (3,4)  GROUP BY cl.empid, eh.emp\_lanid    DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending\_Count]  @strCSRin = 'Cindy.Sterling'  SELECT 'Return Value' = @return\_value  GO      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending]  @strCSRin = 'Cindy.Sterling',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – Employee Pending |
| 9.6 | SELECT DISTINCT [EMPID], eh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid = 1  GROUP BY cl.empid, eh.emp\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted\_Count]  @strCSRin = 'Zykeyia.Pounds'  SELECT 'Return Value' = @return\_value  GO      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  @strCSRin = 'Zykeyia.Pounds',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – Employee Completed |
| 9.7 | SELECT DISTINCT [EMPID], eh.emp\_lanid  FROM [EC].[Warning\_Log]wl join ec.employee\_hierarchy eh  ON wl.empid = eh.emp\_id  WHERE wl.statusid = 1  AND wl.Active = 1  AND wl.EmpID <> '999999'  GROUP BY wl.empid, eh.emp\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_CSRCompleted\_Count]  @strCSRin = 'Jourdain.augustin'  SELECT 'Return Value' = @return\_value  GO      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_CSRCompleted\_test]  @strCSRin = 'Jourdain.augustin',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strCSRMgrName',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – CSR Warning |
| 9.8 | SELECT DISTINCT eh.[mgr\_ID], eh.Mgr\_lanid  FROM [EC].[Warning\_Log]wl join ec.employee\_hierarchy eh  ON wl.empid = eh.emp\_id  WHERE wl.statusid = 1  AND wl.Active = 0  AND eh.[mgr\_ID] <> '999999'  GROUP BY eh.[mgr\_ID], eh.Mgr\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_MGRCSRCompleted\_count]  @strCSRMGRin = N'Cecilia.Thomas',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_MGRCSRCompleted]  @strCSRMGRin = N'Cecilia.Thomas',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 10,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – MGR Warning |
| 9.9 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Warning\_Log]wl join ec.employee\_hierarchy eh  ON wl.empid = eh.emp\_id  WHERE wl.statusid = 1  AND wl.Active = 0  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_SUPCSRCompleted\_Count]  @strCSRSUPin = N'Gilmer.Bejarano',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_SUPCSRCompleted]  @strCSRSUPin = N'Gilmer.Bejarano',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 10,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – SUP Warning |
| 9.10 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid not in (1,2)  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending\_Count]  @strCSRSUPin = N'Leshandra.Roberts'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  @strCSRSUPin = N'Leshandra.Roberts',  @PageSize = 20,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | SUP Dashboard - Pending |
| 9.11 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid not in (1,2)  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending\_Count]  @strCSRSUPin = N'deanna.morris',  @strCSRin = '%',  @strSourcein = '%'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending]  @strCSRSUPin = N'deanna.morris',  @strCSRin = '%',  @strSourcein = '%',  @PageSize = 50,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | SUP Dashboard - CSR Pending |
| 9.12 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid = 1  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  order by eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted\_Count]  @strSourcein = '%',  @strCSRSUPin = N'Timothy.Queen',  @strCSRin = '%',  @strCSRMGRin = N'%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28'  SELECT 'Return Value' = @return\_value  GO    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  @strSourcein = '%',  @strCSRSUPin = N'Timothy.Queen',  @strCSRin = '%',  @strCSRMGRin = N'%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @PageSize = 150,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | SUP Dashboard - CSR Completed |
| 9.13 | SELECT DISTINCT eh.[mgr\_ID], eh.mgr\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid in (5,7,9)  AND eh.[mgr\_ID] <> '999999'  and cl.[strReportCode] not like 'LCS%'  GROUP BY eh.[mgr\_ID], eh.mgr\_lanid  SELECT DISTINCT cl.[mgrID], mh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy mh  ON cl.mgrid = mh.emp\_id  WHERE cl.statusid in (5,7,9)  AND mh.[mgr\_ID] <> '999999'  and cl.[strReportCode] like 'LCS%'  GROUP BY cl.[mgrID],mh.emp\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending\_Count]  @strCSRMGRin = N'Samuel.Jody',  @strCSRin = N'%',  @strCSRSUPin = N'%'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  @strCSRMGRin = N'Samuel.Jody',  @strCSRin = N'%',  @strCSRSUPin = N'%',  @PageSize = 20,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | MGR Dashboard - Pending |
| 9.14 | SELECT DISTINCT eh.[mgr\_ID], eh.mgr\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid = 1  AND eh.[mgr\_ID] <> '999999'  GROUP BY eh.[mgr\_ID], eh.mgr\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted\_Count]  @strSourcein = '%',  @strCSRMGRin = N'George.Ibarra',  @strCSRSUPin = N'Rollins, Shannon L',  @strCSRin = '%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted]  @strSourcein = '%',  @strCSRMGRin = N'George.Ibarra',  @strCSRSUPin = N'Rollins, Shannon L',  @strCSRin = '%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = N'strFormStatus',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | MGR Dashboard CSR Completed |
| 9.15 | SELECT DISTINCT eh.[mgr\_ID], eh.mgr\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid in (3,4,5,6,7,8,9)  AND eh.[mgr\_ID] <> '999999'  GROUP BY eh.[mgr\_ID], eh.mgr\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending\_Count]  @strSourcein = '%',  @strCSRMGRin = N'James.Nowlin',  @strCSRSUPin = N'%',  @strCSRin = '%'    SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending]  @strSourcein = '%',  @strCSRMGRin =N'James.Nowlin',  @strCSRSUPin = N'%',  @strCSRin = '%',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = N'strFormStatus',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | MGR Dashboard – CSR Pending |

## TFS 605 SP treatment of Alphanumeric employee IDs

| Item | Description |
| --- | --- |
| Change Type | Change report |
| Change Description | The UI code has an update to check for lower case of Employee ID. This is causing a mismatch when the Employee ID is returned by the whoami sp with upper case as stored in the database. To be consistent with the UI, the sp whoami will be updated to return lower(empid) |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_Whoami] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
| 10.1 | SELECT \*  FROM [eCoachingDev].[EC].[Employee\_Hierarchy]  where emp\_id like '%[a-z]%'  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'Cassandra.Dwyer'  SELECT 'Return Value' = @return\_value  GO | 9346b (lower(9346B) | P |  |
|  |  |  |  |  |
| 10.2 | SELECT \*  FROM [eCoachingDev].[EC].[Employee\_Hierarchy]  where emp\_id like '%[a-z]%'  and Active in ('T','D')  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'Sandra.Chappelle'  SELECT 'Return Value' = @return\_value  GO | Returns 999999 (user with Active = ‘T’) | P |  |
|  |  |  |  |  |

## TFS 599 Fix Typo for ‘All Employees’ in Procedures

| Item | Description |
| --- | --- |
| Change Type | Problem Fix |
| Change Description | Some Stored procedures have a typo in the value ‘All Employees’ with an additional s as in ‘All Employeess’ |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
| 11.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | EmpText EmpValue  All Employees % | P |  |
|  |  |  |  |  |
| 11.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  @strCSRSUPin = N'Timothy.queen'  SELECT 'Return Value' = @return\_value  GO | EmpText EmpValue  All Employees % | P |  |
| 11.3 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  @strCSRSUPin = N'Timothy.queen'  SELECT 'Return Value' = @return\_value  GO | EmpText EmpValue  All Employees % | P |  |

## TFS 864 Open CSR Comments for all ecls

| Item | Description |
| --- | --- |
| Change Type | Change Request |
| Change Description | Currently there is no option for CSRS to enter feedback for Pending Acknowledgement ecls. With this change when a CSR acknowledges an ecl they will have a Comments box to enter comments. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_Update6Review\_Coaching\_Log] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Test scenario set up  --Query for some recent ecls for cSR Module having pending acknowledgement  SELECT \* FROM [EC].[Coaching\_Log]  where moduleid = 1  and statusid = 3  and submitteddate > '2015-09-03 09:52:00.000'  order by submitteddate desc  GO  --Pick one of those logs and update lanid and empid to testers values  --stacie.haynes --237989  update [EC].[Coaching\_Log]  set emplanid = 'susmitha.palacherla',  empid = '345712'  where formname = 'eCL-stacie.haynes-695340'  --Make the update in hierarchy table too  update [EC].[Employee\_Hierarchy]  set emp\_lanid = 'susmitha.palacherla'  where Emp\_ID ='237989'  update[EC].[Employee\_Hierarchy]  set emp\_job\_code = 'WACS01'  where Emp\_ID ='345712' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
| 12.1 | Login to UI  You shouldhave CSR dashboard view and the ecl previously set up will show up in dashboard.  Click on formanme and you should see the box for adding comments.  Add comments, acknowledge and submit.  <https://f3420-mpmd01.vangent.local/coach3/default.aspx>  Comments should be available when you look at the form in the database.  eCL-stacie.haynes-695340 | Comments should be available when you look at the form in the database. | P |  |
|  |  |  |  |  |